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**Item 7.01. Regulation FD Disclosure.**

On November 9, 2020 and November 10, 2020, Liberty Media Corporation (the "Company") 0000 2 ~

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 10, 2020

LIBERTY MEDIA CORPORATION

By: BE \_\_\_\_\_

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Forward-Looking Statem

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November 10, 2020

**Liberty Media Corporation Prices Upsized Private Offering of \$800 Million of 0.50% Exchangeable Senior Debentures Due 2050**

ENGLEWOOD, Colo.--(BUSINESS WIRE)-- Liberty Media Corporation ("Liberty") (Nasdaq: LSXMA, LSXMB, LSXMK, BATRA, BATRK, FWONA, FWONK) announced today that it has priced and agreed to sell to initial purchasers in an upsized private offering \$800 million aggregate original principal amount of its 0.50% exchangeable senior debentures due 2050 (the "Debentures") exchangeable for Live Nation Entertainment, Inc. ("Live Nation") common stock. Liberty has also granted to the initial purchasers an option to purchase additional Debentures in an aggregate original principal amount of up to \$120 million. The Debentures, as well as the associated cash proceeds, will be attributed to the Liberty SiriusXM tracking stock group.

Up to 46 million of the Debentures will be convertible into shares of Live Nation common stock and cash). Initially, 11.0983 shares of Live Nation common stock are attributable to each \$1,000 principal amount of Debentures, representing an initial exchange price of approximately \$90.00 for each share of Live Nation common stock. Total cash proceeds of approximately \$780 million will be available to the Debenture holders.



Forward-Looking Statements

This press release includes certain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, including statements relating to the offering of Debentures and the use of proceeds therefrom. These forward-looking statements

