

Item 2.01. Completion of Acquisition or Disposition of Assets.

On May 1, 2013 (the "C10"

The loan agreement requires mandatory prepayments or, in some cases, the posting of additional collateral upon the occurrence of certain events that are customary for loans of this type.

The loan agreement contains various affirmative and negative covenants that restrict the activities of the borrower. The loan agreement does not include any financial covenants. It also contains events of default that are customary for loans of this type.

Margin Loan Agreement with Nomura Securities (Bermuda) Ltd

On the Closing Date, a second wholly-owned special purpose subsidiary of the Company entered into a margin loan agreement with Nomura Securities (Bermuda) Ltd., as lender, which provides for a \$300 million term loan. The entire loan was drawn on the Closing Date, and formed part of the financing for the Acquisition. The maturity date of the loan is June 1, 2014, however, the lender may agree to extend the maturity date of any amount of the loan to either November 1, 2015 or May 1, 2016.

The borrower's obligations under the loan agreement are guaranteed by the Company for a period of up to one year, and secured by a first priority lien on up to 9,075,730 shares of Charter Common Stock. If the borrower defaults on its obligations under the loan agreement or the Company defaults on its obligations under its guaranty, then the lender can declare all amounts outstanding under the loan agreement, with accrued interest, to be immediately due and payable, and if the borrower and the Company are unable to pay such amounts, the lender may foreclose on the pledged stock and any other collateral that then secures borrowings under the loan agreement.

Borrowings under the loan agreement bear interest at a per annum rate equal to the three-month LIBOR rate plus 1.50%.



EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release dated May 1, 2013.

About Charter

Charter (Nasdaq: CHTR) is a leading broadband communications company and the fourth- largest cable operator in the United States. Charter provides a full range of advanced broadband services, including advanced Charter TV® video entertainment programming, Charter Internet® access, and Charter Phone®. Charter Business® similarly provides scalable, tailored, and cost-effective broadband communications solutions to business organizations, such as business-to-business Internet access, data networking, business telephone, video and music entertainment services, and wireless backhaul. Charter's advertising sales and production services are sold under the Charter Media® brand. More information about Charter can be found at charter.com.

About Liberty Media

Liberty Media (Nasdaq: LMCA, LMCB) owns interests in a broad range of media, communications and entertainment businesses, including its subsidiaries SiriusXM, Atlanta National League Baseball Club, Inc. and TruePosition, Inc., its interests in Charter Communications, Live Nation Entertainment and Barnes & Noble, and minority equity investments in Time Warner Inc. and Viacom.

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